



TAX TRANSPARENCY AND RESPONSIBILITY ASSESSMENT

THE SELF ASSESSMENT TOOL

CONTEXT

CSR Europe's **Tax Transparency and Responsibility Self-Assessment Tool** aims to foster cooperation between CSR and Tax Managers with the purpose of integrating sustainability into companies' tax policies. Transparent and responsible tax behaviour is a way to respond to the increasing expectations of stakeholders whilst showing your company's commitment to sustainable development and reducing financial and reputational risks.

The questionnaire:

This questionnaire, inspired by propositions laid out in a discussion paper published in 2015 by Oxfam, Action Aid and Christian Aid entitled 'Getting to Good: Towards Responsible Corporate Tax Behaviour', covers 6 thematic areas that represent the main elements of tax responsibility: **1.** Tax Planning Practices; **2.** Tax Management and Governance; **3.** Public Transparency and Reporting; **4.** Relations with Tax Authorities; **5.** Impact Evaluation and **6.** Communication.

Deliverables:

After you complete the questionnaire, we will provide you with:

1. Your company's overall score (from 0 to 10) and performance in each of the 6 thematic areas covered by the self-assessment.
2. A report with further recommendations to improve your company's tax behaviour.

ABOUT THE TAX RESPONSIBILITY TOOL

- **Made of 20 indicators from 6 key areas** that embody responsibility in tax behaviour.
- **Assessment conducted by CSR Europe** on the basis of information provided by your company's CSR and Tax Managers.
- Data treated as **strictly confidential**.
- **Follow up interview** with your company to discuss the result of the assessment.
- **One-day workshop** bringing together all assessed companies to exchange best practices.

USE THE TOOL TO

- **Assess the level of transparency and responsibility** of your company's tax behaviour.
- **Facilitate collaboration among departments** to embed sustainability in tax decisions.
- **Identify gaps and areas for improvement.**
- **Take part in our learning network** to learn from frontrunner companies and exchange with other peers.
- **Showcase your company's best practices** in our upcoming publication.

The use of the Tax Responsibility Self-Assessment tool is included in CSR Europe's membership fee.
The cost for non-members starts from 3,500 EUR.

